

**UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF TEXAS  
SAN ANTONIO DIVISION**

In re **Primera Energy, LLC**Case No. **15-51396**Chapter **11**

**SUMMARY OF SCHEDULES**

Indicate as to each schedule whether that schedule is attached and state the number of pages in each. Report the totals from Schedules A, B, D, E, F, I, and J in the boxes provided. Add the amounts from Schedules A and B to determine the total amount of the debtor's assets. Add the amounts of all claims from Schedules D, E, and F to determine the total amount of the debtor's liabilities. Individual debtors also must complete the "Statistical Summary of Certain Liabilities and Related Data" if they file a case under chapter 7, 11, or 13.

NAME OF SCHEDULE	ATTACHED (YES/NO)	NO. OF SHEETS	ASSETS	LIABILITIES	OTHER
A - Real Property	Yes	1	\$2,757,190.00		
B - Personal Property	Yes	6	\$11,455,038.93		
C - Property Claimed as Exempt	No				
D - Creditors Holding Secured Claims	Yes	1			
E - Creditors Holding Unsecured Priority Claims (Total of Claims on Schedule E)	Yes	1			
F - Creditors Holding Unsecured Nonpriority Claims	Yes	13			
G - Executory Contracts and Unexpired Leases	Yes	1			
H - Codebtors	Yes	1			
I - Current Income of Individual Debtor(s)	No				N/A
J - Current Expenditures of Individual Debtor(s)	No				N/A
TOTAL		24	\$14,212,228.93	\$7,202,013.11	

In re **Primera Energy, LLC**

Case No. 15-51396  
(if known)

**SCHEDULE A - REAL PROPERTY**

Description and Location of Property	Nature of Debtor's Interest in Property		Current Value of Debtor's Interest in Property, Without Deducting Any Secured Claim or Exemption	Amount Of Secured Claim
21022 Gathering Oak Bldg 2, San Antonio TX 78260 NCB 19216 BLK 11 LOT 17 Building/Land	Fee Simple		\$1,028,190.00	\$975,082.31
McMullen County Property 285 Acre lease in McMullen County (Value is original purchase price)	Fee Simple		\$855,000.00	\$0.00
Gonzalez County Property 380 Acres in Gonzalez County (Value is purchase price)	Fee Simple		\$874,000.00	\$0.00
Total:			<b>\$2,757,190.00</b>	

(Report also on Summary of Schedules)

In re **Primera Energy, LLC**

Case No. 15-51396  
(if known)

**SCHEDULE B - PERSONAL PROPERTY**

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
1. Cash on hand.	X		
2. Checking, savings or other financial accounts, certificates of deposit or shares in banks, savings and loan, thrift, building and loan, and home-stead associations, or credit unions, brokerage houses, or cooperatives.		RBFCU Black Hawk #1 **6073	\$77,577.14
		RBFCU Primera Operating Account **5160	\$27,688.08
		RBFCU Primera P/R Account Checking **5834	\$27,759.34
		RBFCU Revenue Distribution Account **5759	\$306,210.48
		RBFCU SE #6H **5656	\$1.05
		RBFCU Primera SE #3H **5357	\$272.00
		Primera SE #4H **5469	\$10,029.65
		RBFCU - Savings Account **5142	\$1.00
3. Security deposits with public utilities, telephone companies, landlords, and others.		CPS Energy Utility deposit	\$1,480.00
4. Household goods and furnishings, including audio, video and computer equipment.	X		
5. Books; pictures and other art objects; antiques; stamp, coin, record, tape, compact disc, and other collections or collectibles.	X		

In re **Primera Energy, LLC**Case No. 15-51396  
(if known)**SCHEDULE B - PERSONAL PROPERTY**

Continuation Sheet No. 1

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
6. Wearing apparel.	X		
7. Furs and jewelry.	X		
8. Firearms and sports, photographic, and other hobby equipment.	X		
9. Interests in insurance policies. Name insurance company of each policy and itemize surrender or refund value of each.	X		
10. Annuities. Itemize and name each issuer.	X		
11. Interests in an education IRA as defined in 26 U.S.C. § 530(b)(1) or under a qualified State tuition plan as defined in 26 U.S.C. § 529(b)(1). Give particulars. (File separately the record(s) of any such interest(s). 11 U.S.C. § 521(c).)	X		
12. Interests in IRA, ERISA, Keogh, or other pension or profit sharing plans. Give particulars.	X		
13. Stock and interests in incorporated and unincorporated businesses. Itemize.	X		
14. Interests in partnerships or joint ventures. Itemize.		Primera Montague Legacy 2H 2.05 out of 10 units \$16,800.00 The Primera Screaming Eagle 2H 7.845 out of 100 units \$168,000.00 The Primera Screaming Eagle 3H 9315 out of 100 units \$378,000.00	\$623,700.00

[illegible]

Case No. 15-51396  
(if known)

## Continuation Sheet No. 3

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
		Investor #6 11,666.00 Investor #7 9,196.50 Investor #8 10,757.00 Investor #9 19,953.50 Investor #10 43,028.00 Investor #11 19,241.00	
17. Alimony, maintenance, support, and property settlements to which the debtor is or may be entitled. Give particulars.	X		
18. Other liquidated debts owed to debtor including tax refunds. Give particulars.	X		
19. Equitable or future interests, life estates, and rights or powers exercisable for the benefit of the debtor other than those listed in Schedule A - Real Property.	X		
20. Contingent and noncontingent interests in estate of a decedent, death benefit plan, life insurance policy, or trust.	X		
21. Other contingent and unliquidated claims of every nature, including tax refunds, counterclaims of the debtor, and rights to setoff claims. Give estimated value of each.	X		
22. Patents, copyrights, and other intellectual property. Give particulars.	X		

In re **Primera Energy, LLC**

Case No. 15-51396  
(if known)

## SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 4

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
23. Licenses, franchises, and other general intangibles. Give particulars.	X		
24. Customer lists or other compilations containing personally identifiable information (as defined in 11 U.S.C. § 101(41A)) provided to the debtor by individuals in connection with obtaining a product or service from the debtor primarily for personal, family, or household purposes.		Not provided per regulation	\$0.00
25. Automobiles, trucks, trailers, and other vehicles and accessories.	X		
26. Boats, motors, and accessories.	X		
27. Aircraft and accessories.	X		
28. Office equipment, furnishings, and supplies.		Please See Attached	\$38,340.00
29. Machinery, fixtures, equipment, and supplies used in business.	X		
30. Inventory.		49.62 Limits in Screaming Eagle #6H @ \$108,964.00 per unit	\$5,406,793.68
		10.00 Units in Screaming Eagle #6H @ \$108,694.00 retained by Debtor which could be sold	\$1,089,640.00
		18.12 Units in Buda Blackhawk #1 @\$96,491.00 per unit	\$1,748,416.92
		7 Units in Buda Blackhawk @ \$96491.00 per unit retained by Debtor which could be sold	\$675,738.61

Primera Energy- Furniture, Fixture and Equipment List

Office	Item	Cost per Item	Note
Geologist Office	Desk	\$ 200.00	
	Computer	\$ 400.00	
	Filing Cabinet	\$ 100.00	
	Chair	\$ 50.00	
	Black Filing Cabinet	\$ 20.00	
	Shelf	\$ 30.00	
Accounting Asst Office	Desk	\$ 200.00	
	Computer X2	\$ 400.00	
	Filing Cabinet	\$ 100.00	
	Chair	\$ 50.00	
	Chair	\$ 100.00	
	Wood Cabinet	\$ 30.00	
	Paper Shredder	\$ 20.00	
	Printer	\$ 50.00	
	Floor Lamp	\$ 30.00	
Corporate CPA Office	Desk	\$ 200.00	
	Computer X 2	\$ 400.00	
	Filing Cabinet X 2	\$ 100.00	
	Printer	\$ 50.00	
	Chair	\$ 100.00	
	Bookshelf	\$ 60.00	
	Paper Shredder	\$ 20.00	
Reception Area	Desk	\$ 500.00	
	Chair	\$ 50.00	
	Credenza	\$ 75.00	
	Computer	\$ 400.00	
	Couch	\$ 300.00	
	Floor Lamp	\$ 30.00	
Executive Asst Office	Desk	\$ 200.00	
	Credenza	\$ 75.00	
	File Cabinet	\$ 100.00	
	Chair X 3	\$ 150.00	
	Computer X 4	\$ 1,200.00	
	Printer X 3	\$ 300.00	
Postage Room	Chair X 8	\$ 400.00	
	Bookshelf	\$ 60.00	
	Wire Rack	\$ 20.00	



	Small Table	\$	10.00
Work Room	Xerox Printer	\$	6,000.00
	Table	\$	200.00
	Chair X 3	\$	150.00
	Filing Cabinets X 5	\$	500.00
	Plastic table	\$	20.00
	Paper Shredder	\$	20.00
	Fax Machine	\$	100.00
	Hole Punch/Spiral Machine	\$	1,000.00
Corporate Attorney Office	Desk	\$	200.00
	Computer	\$	400.00
	Chair X 3	\$	150.00
	Couch	\$	300.00
	Television	\$	400.00
	Filing Cabinet	\$	100.00
	Credenza	\$	100.00
	Microwave	\$	20.00
	Refrigerator	\$	100.00
Kitchen	Table and chairs	\$	800.00
	Refrigerator	\$	1,000.00
	Credenza	\$	40.00
	Coffee Maker	\$	300.00
	Microwave	\$	30.00
Conference Room	Table	\$	3,000.00
	10 Chairs	\$	1,000.00
	Credenza	\$	150.00
	DVD Player	\$	40.00
	Television	\$	400.00
Office 1	Computer	\$	400.00
	Desk	\$	200.00
	Chair X 3	\$	150.00
Reception Area	Desk	\$	1,000.00
	Computer	\$	400.00
	Chair X 3	\$	150.00
	Table X3	\$	300.00
	Lamp X 2	\$	100.00
	Printer	\$	50.00
	Credenza	\$	200.00
	Filing Cabinet	\$	100.00
	Couch	\$	500.00

	Paper Shredder	\$	30.00
Office 2	Desk	\$	200.00
	Credenza X 2	\$	200.00
	Chair X 3	\$	150.00
	Television	\$	400.00
	File Cabinet	\$	100.00
	Chair with Ottoman	\$	300.00
	Refrigerator	\$	100.00
Office 3	Desk	\$	200.00
	Credenza	\$	100.00
	Chair X 3	\$	150.00
	Television	\$	400.00
	Computer	\$	400.00
	Lamp	\$	30.00
	Refrigerator	\$	100.00
	Bookshelf	\$	100.00
	Small Table	\$	30.00
Office 4	Chair	\$	50.00
	Desk	\$	200.00
	Credenza	\$	100.00
	Computer	\$	400.00
	Computer Chair	\$	50.00
	Lamp X 2	\$	60.00
Office 5	Credenza	\$	100.00
	Bookshelf	\$	100.00
	Desk	\$	20.00
	Chair	\$	50.00
	Couch	\$	200.00
	Lamp X 2	\$	60.00
	Small Table	\$	30.00
Office 6	Chair X 2	\$	100.00
	Credenza	\$	100.00
	Lamp	\$	30.00
	Desk	\$	200.00
	Computer	\$	400.00
	Small Table	\$	30.00
Office 7	Credenza	\$	100.00
	Chair X 2	\$	100.00
	Desk	\$	200.00
	Computer	\$	400.00

Office 8	Chair X 2	\$	100.00
	Desk	\$	200.00
	Credenza	\$	100.00
	Computer	\$	400.00
	Lamp	\$	30.00
BullPen	Credenza X 2	\$	200.00
	Lamp X 2	\$	60.00
	Television X 4	\$	1,600.00
	Computer X 4	\$	1,600.00
	Printer	\$	150.00
	Chair X 8	\$	400.00
	Bookshelf	\$	300.00
	Table	\$	100.00
	Fireplace Heater	\$	300.00
	Mirror	\$	50.00
	Clock	\$	30.00

In re **Primera Energy, LLC**

Case No. 15-51396  
(if known)

## SCHEDULE B - PERSONAL PROPERTY

Continuation Sheet No. 5

Type of Property	None	Description and Location of Property	Current Value of Debtor's Interest in Property, Without Deducting any Secured Claim or Exemption
31. Animals.	X		
32. Crops - growing or harvested. Give particulars.	X		
33. Farming equipment and implements.	X		
34. Farm supplies, chemicals, and feed.	X		
35. Other personal property of any kind not already listed. Itemize.		Claim against Tejas Tubular Products, Inc. for damages from 2 separate occurrences involving failure of a coupling and case pipe manufactured by defendant on Screaming Eagle A #3H	Unknown
		Claim against Brennan and Short and N Zone for damages incurred in drilling on the Screaming 6H	Unknown
<p style="text-align: right;">5 continuation sheets attached</p> <p>(Include amounts from any continuation sheets attached. Report total also on Summary of Schedules.)</p>			<p><b>Total &gt;</b></p> <p><b>\$11,455,038.93</b></p>

Case No. 15-51396  
(If known)

Debtor claims the exemptions to which debtor is entitled under:  
(Check one box)

☐ 11 U.S.C. § 522(b)(2)

☐ 11 U.S.C. § 522(b)(3)

\* Amount subject to adjustment on 4/01/16 and every three years thereafter with respect to cases commenced on or after the date of adjustment.

B6D (Official Form 6D) (12/07)

In re **Primera Energy, LLC**

Case No. **15-51396**  
(if known)

### SCHEDULE D - CREDITORS HOLDING SECURED CLAIMS

☐ Check this box if debtor has no creditors holding secured claims to report on this Schedule D.

CREDITOR'S NAME AND MAILING ADDRESS INCLUDING ZIP CODE AND AN ACCOUNT NUMBER (See Instructions Above.)	CODEBTR	DATE CLAIM WAS INCURRED, NATURE OF LIEN, AND DESCRIPTION AND VALUE OF PROPERTY SUBJECT TO LIEN	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM WITHOUT DEDUCTING VALUE OF COLLATERAL	UNSECURED PORTION, IF ANY
<b>ACCT #: 6545</b>  <b>Karnes County National Bank</b> <b>P. O. Box 98</b> <b>Karnes City, TX 78118</b>		DATE INCURRED: NATURE OF LIEN <b>UCC</b> COLLATERAL <b>21022 Gathering Oak</b> REMARKS  VALUE: <b>\$1,028,190.00</b>				<b>\$975,082.31</b>	
Subtotal (Total of this Page) >						<b>\$975,082.31</b>	<b>\$0.00</b>
Total (Use only on last page) >						<b>\$975,082.31</b>	<b>\$0.00</b>

No continuation sheets attached

(Report also on Summary of Schedules.)

(If applicable, report also on Statistical Summary of Certain Liabilities and Related Data.)

In re **Primera Energy, LLC**

Case No. 15-51396  
(If Known)

## SCHEDULE E - CREDITORS HOLDING UNSECURED PRIORITY CLAIMS

☒ Check this box if debtor has no creditors holding unsecured priority claims to report on this Schedule E.

### TYPES OF PRIORITY CLAIMS (Check the appropriate box(es) below if claims in that category are listed on the attached sheets.)

☐ **Domestic Support Obligations**

Claims for domestic support that are owed to or recoverable by a spouse, former spouse, or child of the debtor, or the parent, legal guardian, or responsible relative of such a child, or a governmental unit to whom such a domestic support claim has been assigned to the extent provided in 11 U.S.C. § 507(a)(1).

☐ **Extensions of credit in an involuntary case**

Claims arising in the ordinary course of the debtor's business or financial affairs after the commencement of the case but before the earlier of the appointment of a trustee or the order for relief. 11 U.S.C. § 507(a)(3).

☐ **Wages, salaries, and commissions**

Wages, salaries, and commissions, including vacation, severance, and sick leave pay owing to employees and commissions owing to qualifying independent sales representatives up to \$12,475\* per person earned within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(4).

☐ **Contributions to employee benefit plans**

Money owed to employee benefit plans for services rendered within 180 days immediately preceding the filing of the original petition, or the cessation of business, whichever occurred first, to the extent provided in 11 U.S.C. § 507(a)(5).

☐ **Certain farmers and fishermen**

Claims of certain farmers and fishermen, up to \$6,150\* per farmer or fisherman, against the debtor, as provided in 11 U.S.C. § 507(a)(6).

☐ **Deposits by individuals**

Claims of individuals up to \$2,775\* for deposits for the purchase, lease or rental of property or services for personal, family, or household use, that were not delivered or provided. 11 U.S.C. § 507(a)(7).

☐ **Taxes and Certain Other Debts Owed to Governmental Units**

Taxes, customs duties, and penalties owing to federal, state, and local governmental units as set forth in 11 U.S.C. § 507(a)(8).

☐ **Commitments to Maintain the Capital of an Insured Depository Institution**

Claims based on commitments to the FDIC, RTC, Director of the Office of Thrift Supervision, Comptroller of the Currency, or Board of Governors of the Federal Reserve System, or their predecessors or successors, to maintain the capital of an insured depository institution. 11 U.S.C. § 507(a)(9).

☐ **Claims for Death or Personal Injury While Debtor Was Intoxicated**

Claims for death or personal injury resulting from the operation of a motor vehicle or vessel while the debtor was intoxicated from using alcohol, a drug, or another substance. 11 U.S.C. § 507(a)(10).

☐ **Administrative allowances under 11 U.S.C. Sec. 330**

Claims based on services rendered by the trustee, examiner, professional person, or attorney and by any paraprofessional person employed by such person as approved by the court and/or in accordance with 11 U.S.C. §§ 326, 328, 329 and 330.

\* Amounts are subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

No continuation sheets attached

B6F (Official Form 6F) (12/07)

In re **Primera Energy, LLC**Case No. **15-51396**  
(if known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**☐ Check this box if debtor has no creditors holding unsecured claims to report on this Schedule F.

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: <b>Allied Oil &amp; Gas</b> <b>P. O. Box 93999</b> <b>Southlake, TX 76092</b>		DATE INCURRED: CONSIDERATION: <b>Credit</b> REMARKS:				<b>\$55,231.71</b>
ACCT #: <b>Andrews Pump &amp; Supply</b> <b>P. O. Box 1378</b> <b>Andrews, TX 79714</b>		DATE INCURRED: CONSIDERATION: <b>Credit</b> REMARKS:				<b>\$74,192.38</b>
ACCT #: <b>ARK-LA-TEX Wireline Services</b> <b>P. O. Box 677231</b> <b>1200 East Campbell #108</b> <b>Richardson, TX 75081-9574</b>		DATE INCURRED: CONSIDERATION: <b>Credit</b> REMARKS:				<b>\$162,139.80</b>
ACCT #: <b>BBVA Compass</b> <b>18503 Blanco Road</b> <b>San Antonio, TX 78258</b>		DATE INCURRED: CONSIDERATION: <b>Services and Supplies</b> REMARKS:				<b>\$109,769.64</b>
ACCT #: <b>Beck Bros, Inc.</b> <b>P. O. Box 712</b> <b>Beeville, TX 78104-0712</b>		DATE INCURRED: CONSIDERATION: <b>Credit</b> REMARKS:				<b>\$120,320.84</b>
ACCT #: <b>Beta International, Inc.</b> <b>P. O. Box 4436 msc 700</b> <b>Houston, TX 77210</b>		DATE INCURRED: CONSIDERATION: <b>Credit</b> REMARKS:				<b>\$19,319.14</b>
<b>Subtotal &gt;</b>						<b>\$540,973.51</b>
<b>Total &gt;</b>						

(Use only on last page of the completed Schedule F.)  
(Report also on Summary of Schedules and, if applicable, on the  
Statistical Summary of Certain Liabilities and Related Data.)

12 continuation sheets attached



B6F (Official Form 6F) (12/07) - Cont.

In re **Primera Energy, LLC**Case No. 15-51396  
(if known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: <b>Betty Reiley</b> <b>c/o Brandon Barcus</b> <b>800 Bering Drive #400</b> <b>Houston, TX 77057</b>		DATE INCURRED CONSIDERATION: <b>Investor Claims</b> REMARKS:			X	<b>\$0.00</b>
ACCT #: <b>Black Gold Rental Tools</b> <b>P. O. Box 9531</b> <b>Corpus Christi, TX 78469</b>		DATE INCURRED CONSIDERATION: <b>Credit</b> REMARKS:				<b>\$12,382.80</b>
ACCT #: <b>Brandon Barchus</b> <b>Faulk Barchus</b> <b>800 Bering Drive #400</b> <b>Houston, Texas 77057</b>		DATE INCURRED CONSIDERATION: <b>Counsel for Fred Patek</b> REMARKS:				<b>Notice Only</b>
ACCT #: <b>Buddy Walls</b> <b>c/o Brandon Barcus</b> <b>800 Bering Drive #400</b> <b>Houston, TX 77057</b>		DATE INCURRED CONSIDERATION: <b>Investor Claims</b> REMARKS:			X	<b>\$0.00</b>
ACCT #: <b>Cal Curtner</b> <b>c/o Brandon Barcus</b> <b>800 Bering Drive #400</b> <b>Houston, TX 77057</b>		DATE INCURRED CONSIDERATION: <b>Investor Claims</b> REMARKS:			X	<b>\$0.00</b>
ACCT #: <b>CC American Oilfield LLC</b> <b>P. O. Box 260012</b> <b>Corpus Christi, TX 78426-0012</b>		DATE INCURRED CONSIDERATION: <b>Credit</b> REMARKS:				<b>\$56,993.63</b>

Sheet no. 1 of 12 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Nonpriority ClaimsSubtotal > **\$69,376.43**

Total &gt;

(Use only on last page of the completed Schedule F.)  
(Report also on Summary of Schedules and, if applicable, on the  
Statistical Summary of Certain Liabilities and Related Data.)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: <b>CC Forbes LLC</b> <b>P. O. Box 250</b> <b>Alice, TX 78333</b>		DATE INCURRED CONSIDERATION: <b>Services and Supplies</b> REMARKS:				<b>\$95,453.15</b>
ACCT #: <b>Certified Oil Field Rentals, I</b> <b>P. O. Box 967</b> <b>Cuero, TX 77954</b>		DATE INCURRED CONSIDERATION: <b>Services and Supplies</b> REMARKS:				<b>\$113,007.82</b>
ACCT #: <b>Champions Contracting, LLC</b> <b>20600 H and R Road</b> <b>Houston, TX 77073</b>		DATE INCURRED CONSIDERATION: <b>Services and Supplies</b> REMARKS:				<b>\$55,000.00</b>
ACCT #: <b>Chem Rock Technologies</b> <b>P. O. Box 81277</b> <b>Lafayette, LA 70598</b>		DATE INCURRED CONSIDERATION: <b>Services and Supplies</b> REMARKS:				<b>\$10,000.00</b>
ACCT #: <b>Crest Pumping Technologies</b> <b>6500 West Freeway #601</b> <b>Fort Worth, TX 76116</b>		DATE INCURRED CONSIDERATION: <b>Services and Supplies</b> REMARKS:				<b>\$85,503.01</b>
ACCT #: <b>CWFord Rentals</b> <b>P. O. Box 3156</b> <b>Kilgore, TX 75663</b>		DATE INCURRED CONSIDERATION: <b>Services and Supplies</b> REMARKS:				<b>\$63,506.47</b>

Sheet no. 2 of 12 continuation sheets attached to  
 Schedule of Creditors Holding Unsecured Nonpriority Claims

**Subtotal >**

**\$422,470.45**

**Total >**

(Use only on last page of the completed Schedule F.)  
 (Report also on Summary of Schedules and, if applicable, on the  
 Statistical Summary of Certain Liabilities and Related Data.)

86F (Official Form 6F) (12/07) - Cont.

In re **Primera Energy, LLC**Case No. 15-51396

(if known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #:		DATE INCURRED: CONSIDERATION: <b>Services and Supplies</b>				<b>\$54,562.50</b>
<b>Diamond Energy Services</b> <b>406 S. Boulder Ave #708</b> <b>Tulsa, OK 74103</b>		REMARKS:				
ACCT #:		DATE INCURRED: CONSIDERATION: <b>Investor Claims</b>				<b>\$0.00</b>
<b>Dieter Jansen</b> <b>c/o Brandon Barcus</b> <b>800 Bering Drive #400</b> <b>Houston, TX 77057</b>		REMARKS			X	
ACCT #:		DATE INCURRED: CONSIDERATION: <b>Services and Supplies</b>				<b>\$27,750.30</b>
<b>Diversified Well Logging, LLC</b> <b>711 West 10th Street</b> <b>Reserve, LA 70084</b>		REMARKS				
ACCT #:		DATE INCURRED: CONSIDERATION: <b>Services and Supplies</b>				<b>\$149,399.60</b>
<b>Dynasty Enterprises, Inc.</b> <b>P. O. Box 128</b> <b>Kenedy, TX 78119</b>		REMARKS:				
ACCT #:		DATE INCURRED: CONSIDERATION: <b>Services and Supplies</b>				<b>\$22,016.52</b>
<b>Eagle Oilfield Inspection Serv</b> <b>P. O. Box 895</b> <b>Broussard, LA 70518</b>		REMARKS:				
ACCT #:		DATE INCURRED: CONSIDERATION: <b>Investor Claims</b>				<b>\$0.00</b>
<b>Ed McPherson</b> <b>c/o Brandon Barcus</b> <b>800 Bering Drive #400</b> <b>Houston, TX 77057</b>		REMARKS:			X	

Sheet no. 3 of 12 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal &gt;

**\$253,728.92**

Total &gt;

(Use only on last page of the completed Schedule F.)  
(Report also on Summary of Schedules and, if applicable, on the  
Statistical Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re **Primera Energy, LLC**Case No. 15-51396

(if known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: <b>Edward A. Gillette c/o Brandon Barcus 800 Bering Drive #400 Houston, TX 77057</b>		DATE INCURRED: CONSIDERATION: <b>Investor Claims</b> REMARKS:			X	\$0.00
ACCT #: <b>Elite Toilet Rentals P. O. Box 3772 Victoria, TX 77903</b>		DATE INCURRED: CONSIDERATION: <b>Services and Supplies</b> REMARKS:				\$15,169.19
ACCT #: <b>EVO Inc. 15720 Park Row #500 Houston, TX 78260</b>		DATE INCURRED: CONSIDERATION: <b>Services and Supplies</b> REMARKS:				\$15,860.00
ACCT #: <b>Excalibur Rentals P. O. Box 203047 Houston, TX 77216-3047</b>		DATE INCURRED: CONSIDERATION: <b>Services and Supplies</b> REMARKS:				\$104,375.65
ACCT #: <b>Express Energy Services P. O. Box 843971 Dallas, TX 75284</b>		DATE INCURRED: CONSIDERATION: <b>Services and Supplies</b> REMARKS:				\$41,883.95
ACCT #: <b>Frederick Patek c/o Brandon Barcus 800 Bering Drive #400 Houston, TX 77057</b>		DATE INCURRED: CONSIDERATION: <b>Investor Claims</b> REMARKS:			X	\$0.00

Sheet no. 4 of 12 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal &gt;

\$177,288.79

Total &gt;

(Use only on last page of the completed Schedule F.)  
(Report also on Summary of Schedules and, if applicable, on the  
Statistical Summary of Certain Liabilities and Related Data.)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBATOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: Geraldine Patek c/o Brandon Barcus 800 Bering Drive #400 Houston, TX 77057		DATE INCURRED CONSIDERATION Investor Claims REMARKS:			X	\$0.00
ACCT #: Gilbert Nieves Saenz P. O. Box 923 Freer, TX 78357-0923		DATE INCURRED CONSIDERATION: Counsel for South Texas Oilfield Solutions, LLC REMARKS:				Notice Only
ACCT #: Gray Sales, Inc. P. O. Box 188 Hebbronville, TX 78361		DATE INCURRED CONSIDERATION Services and Supplies REMARKS:				\$21,873.45
ACCT #: Greg Shilts c/o Brandon Barcus 800 Bering Drive #400 Houston, TX 77057		DATE INCURRED CONSIDERATION Investor Claims REMARKS:			X	\$0.00
ACCT #: Guadalupe Valley Electric Coop 13849 US Hwy 87W LaVernia, TX 78121		DATE INCURRED CONSIDERATION Services and Supplies REMARKS:				\$64,148.93
ACCT #: Hanz Hydraulics, Inc. 6204 Fenske Lane Needville, TX 78162		DATE INCURRED CONSIDERATION Services and Supplies REMARKS:				\$21,000.00

Sheet no. 5 of 12 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal &gt;

\$107,022.38

Total &gt;

(Use only on last page of the completed Schedule F.)  
(Report also on Summary of Schedules and, if applicable, on the  
Statistical Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re **Primera Energy, LLC**

Case No. **15-51396**

(if known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: Inland Environmental & Remedia P. O. Box 1090 Columbus, TX 78934		DATE INCURRED: CONSIDERATION Services and Supplies REMARKS:				\$15,757.00
ACCT #: James Reiley c/o Brandon Barcus 800 Bering Drive #400 Houston, TX 77057		DATE INCURRED CONSIDERATION Investor Claims REMARKS:			X	\$0.00
ACCT #: Jana Shilts c/o Brandon Barcus 800 Bering Drive #400 Houston, TX 77057		DATE INCURRED CONSIDERATION Investor Claims REMARKS:			X	\$0.00
ACCT #: Jasper Campise c/o Brandon Barcus 800 Bering Drive #400 Houston, TX 77057		DATE INCURRED CONSIDERATION Investor Claims REMARKS:			X	\$0.00
ACCT #: Jim Gregory c/o Brandon Barcus 800 Bering Drive #400 Houston, TX 77057		DATE INCURRED CONSIDERATION Investor Claims REMARKS:			X	\$0.00
ACCT #: K-3 Services P. O. Box 2236 Alvin, TX 77512		DATE INCURRED CONSIDERATION Services and Supplies REMARKS:				\$36,978.77

Sheet no. 6 of 12 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal >

\$52,735.77

Total >

(Use only on last page of the completed Schedule F.)  
(Report also on Summary of Schedules and, if applicable, on the  
Statistical Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re **Primera Energy, LLC**Case No. 15-51396  
(if known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: Karen Smith c/o Brandon Barcus 800 Bering Drive #400 Houston, TX 77057		DATE INCURRED: CONSIDERATION Investor Claims REMARKS:			X	\$0.00
ACCT #: KDR Supply, Inc. P. O. Box 10130 Liberty, TX 77575-7630		DATE INCURRED: CONSIDERATION: Services and Supplies REMARKS:				\$21,858.17
ACCT #: Key Energy Services P. O. Box 4649 Houston, TX 77210-4649		DATE INCURRED: CONSIDERATION Services and Supplies REMARKS:				\$242,632.46
ACCT #: Lisa Simpson c/o Brandon Barcus 800 Bering Drive #400 Houston, TX 77057		DATE INCURRED: CONSIDERATION: Investor Claims REMARKS:			X	\$0.00
ACCT #: Lone Star Industries P. O. Box 188 Hebbronville, TX 78361		DATE INCURRED: CONSIDERATION: Services and Supplies REMARKS:				\$21,873.45
ACCT #: Marc Keese c/o Brandon Barcus 800 Bering Drive #400 Houston, TX 77057		DATE INCURRED: CONSIDERATION: Investor Claims REMARKS:			X	\$0.00

Sheet no. 7 of 12 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Nonpriority ClaimsSubtotal > **\$286,364.08**

Total &gt;

(Use only on last page of the completed Schedule F.)  
(Report also on Summary of Schedules and, if applicable, on the  
Statistical Summary of Certain Liabilities and Related Data.)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: Marjorie A. Gillette c/o Brandon Barcus 800 Bering Drive #400 Houston, TX 77057		DATE INCURRED: CONSIDERATION: Investor Claims REMARKS:			X	\$0.00
ACCT #: Maverick Field Services P. O. ox 262 La Grange, TX 78945		DATE INCURRED: CONSIDERATION: Services and Supplies REMARKS:				\$28,394.43
ACCT #: McGuire Industries 2416 W. 42nd Street Odessa, TX 79764-6309		DATE INCURRED: CONSIDERATION: Services and Supplies REMARKS:				\$16,331.41
ACCT #: Midstar Energy LP 1840 Snake River Road #E Katy, TX 77449		DATE INCURRED: CONSIDERATION: Services and Supplies REMARKS:				\$230,000.00
ACCT #: Mike Covington c/o Brandon Barcus 800 Bering Drive #400 Houston, TX 77057		DATE INCURRED: CONSIDERATION: Investor Claims REMARKS:			X	\$0.00
ACCT #: Mike McPherson c/o Brandon Barcus 800 Bering Drive #400 Houston, TX 77057		DATE INCURRED: CONSIDERATION: Investor Claims REMARKS:			X	\$0.00

Sheet no. 8 of 12 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal &gt; \$274,725.84

Total &gt;

(Use only on last page of the completed Schedule F.)  
(Report also on Summary of Schedules and, if applicable, on the  
Statistical Summary of Certain Liabilities and Related Data.)



B6F (Official Form 6F) (12/07) - Cont.

In re Primera Energy, LLC

Case No. 15-51396

(if known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTOR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: MMZ Consulting 9207 Limestone Pass Boerne, TX 78006		DATE INCURRED: CONSIDERATION Services and Supplies REMARKS:				\$14,356.25
ACCT #: MW Rentals & Service 4002 U.S. Hwy 59 North Victoria, TX 77905		DATE INCURRED: CONSIDERATION Services and Supplies REMARKS:				\$51,911.82
ACCT #: National Oilwell Varco LP P. O. Box 203793 Dallas, TX 75320-3793		DATE INCURRED: CONSIDERATION Services and Supplies REMARKS:				\$22,701.38
ACCT #: Nationwide Capital Funding P. O. Box 260775 Corpus Christi, TX 78426		DATE INCURRED: CONSIDERATION Credit REMARKS:				\$20,900.00
ACCT #: Newpark Drilling Tools 21920 Merchant's Way Katy, TX 77449-3015		DATE INCURRED: CONSIDERATION Services and Supplies REMARKS:				\$41,638.82
ACCT #: Oil Patch Rental Services P. O. Box 204667 Dallas, TX 75320-4667		DATE INCURRED: CONSIDERATION Services and Supplies REMARKS:				\$796,210.65

Sheet no. 9 of 12 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal &gt;

\$947,718.92

Total &gt;

(Use only on last page of the completed Schedule F.)  
(Report also on Summary of Schedules and, if applicable, on the  
Statistical Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re **Primera Energy, LLC**Case No. 15-51396

(if known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM IF CLAIM IS SUBJECT TO SETOFF, SO STATE	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: <b>P &amp; A Supply</b> <b>P. O. Box 4814</b> <b>Victoria, TX 77903</b>		DATE INCURRED CONSIDERATION: <b>Services and Supplies</b> REMARKS:				<b>\$109,512.54</b>
ACCT #: <b>Platinum Pressure Pumping</b> <b>2100 W. Loop S #1400</b> <b>Houston, TX 77027</b>		DATE INCURRED CONSIDERATION: <b>Services and Supplies</b> REMARKS:				<b>\$1,048,712.15</b>
ACCT #: <b>Production Equipment Company</b> <b>P. O. Box 2621</b> <b>Corpus Christi, Texas 78403</b>		DATE INCURRED CONSIDERATION: <b>Services and Supplies</b> REMARKS:				<b>\$18,896.17</b>
ACCT #: <b>Quackenbush Petroleum</b> <b>c/o Brandon Barcus</b> <b>800 Bering Drive #400</b> <b>Houston, TX 77057</b>		DATE INCURRED CONSIDERATION: <b>Investor Claims</b> REMARKS:			X	<b>\$0.00</b>
ACCT #: <b>Quick Pipe</b> <b>1825 Upland Drive</b> <b>Houston, TX 777043</b>		DATE INCURRED CONSIDERATION: <b>Services and Supplies</b> REMARKS:				<b>\$59,205.23</b>
ACCT #: <b>Rathole Drilling, Inc.</b> <b>P. O. Box 389</b> <b>Alice, TX 78333-0389</b>		DATE INCURRED CONSIDERATION: <b>Services and Supplies</b> REMARKS:				<b>\$23,780.09</b>

Sheet no. 10 of 12 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal &gt;

**\$1,260,106.18**

Total &gt;

(Use only on last page of the completed Schedule F.)  
(Report also on Summary of Schedules and, if applicable, on the  
Statistical Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.

In re **Primera Energy, LLC**Case No. 15-51396

(if known)

**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: <b>Refinery Specialties</b> <b>P. O. Box 577</b> <b>Hempstead, TX 77445</b>		DATE INCURRED: CONSIDERATION: <b>Services and Supplies</b> REMARKS:				<b>\$89,578.77</b>
ACCT #: <b>Rick Reiley</b> <b>c/o Brandon Barcus</b> <b>800 Bering Drive #400</b> <b>Houston, TX 77057</b>		DATE INCURRED: CONSIDERATION: <b>Investor Claims</b> REMARKS:			X	<b>\$0.00</b>
ACCT #: <b>Sharon Walls</b> <b>c/o Brandon Barcus</b> <b>800 Bering Drive #400</b> <b>Houston, TX 77057</b>		DATE INCURRED: CONSIDERATION: <b>Investor Claims</b> REMARKS:			X	<b>\$0.00</b>
ACCT #: <b>South Texas Oilfiled Solutions</b> <b>6072S US Hwy 281</b> <b>Alice, TX 78332</b>		DATE INCURRED: CONSIDERATION: <b>Suit on Debt</b> REMARKS:			X	<b>\$0.00</b>
ACCT #: <b>South Texas Oilfiled Solutions</b> <b>6072S US Hwy 281</b> <b>Alice, TX 78332</b>		DATE INCURRED: CONSIDERATION: <b>Suit on Debt</b> REMARKS:			X	<b>\$0.00</b>
ACCT #: <b>Steve Kent Trucking</b> <b>P. O. Box 148</b> <b>Lottie, LA 70756</b>		DATE INCURRED: CONSIDERATION: <b>Services and Supplies</b> REMARKS:				<b>\$97,974.60</b>

Sheet no. 11 of 12 continuation sheets attached to  
Schedule of Creditors Holding Unsecured Nonpriority Claims

Subtotal &gt;

**\$187,553.37**

Total &gt;

(Use only on last page of the completed Schedule F.)  
(Report also on Summary of Schedules and, if applicable, on the  
Statistical Summary of Certain Liabilities and Related Data.)

B6F (Official Form 6F) (12/07) - Cont.  
In re **Primera Energy, LLC**Case No. 15-51396  
(if known)**SCHEDULE F - CREDITORS HOLDING UNSECURED NONPRIORITY CLAIMS**

CREDITOR'S NAME, MAILING ADDRESS INCLUDING ZIP CODE, AND ACCOUNT NUMBER (See instructions above.)	CODEBTR	DATE CLAIM WAS INCURRED AND CONSIDERATION FOR CLAIM. IF CLAIM IS SUBJECT TO SETOFF, SO STATE.	CONTINGENT	UNLIQUIDATED	DISPUTED	AMOUNT OF CLAIM
ACCT #: Thomas J. Gillette c/o Brandon Barcus 800 Bering Drive #400 Houston, TX 77057		DATE INCURRED: CONSIDERATION: <b>Investor Claims</b> REMARKS:			X	\$0.00
ACCT #: Trican Well Services P. O. Box 677418 Dallas, TX 75267		DATE INCURRED: CONSIDERATION: <b>Services and Supplies</b> REMARKS:				\$1,087,481.21
ACCT #: Unit Texas Drilling, LLC 7130 South Lewis #1000 Tulsa, OK 74136		DATE INCURRED: CONSIDERATION: <b>Services and Supplies</b> REMARKS:				\$559,384.95
ACCT #: Vincent J. Gillette c/o Brandon Barcus 800 Bering Drive #400 Houston, TX 77057		DATE INCURRED: CONSIDERATION: <b>Investor Claims</b> REMARKS:			X	\$0.00
ACCT #: Wesley Crow c/o Brandon Barcus 800 Bering Drive #400 Houston, TX 77057		DATE INCURRED: CONSIDERATION: <b>Investor Claims</b> REMARKS:			X	\$0.00
ACCT #: William Crawford c/o Brandon Barcus 800 Bering Drive #400 Houston, TX 77057		DATE INCURRED: CONSIDERATION: <b>Investor Claims</b> REMARKS:			X	\$0.00
Sheet no. <u>12</u> of <u>12</u> continuation sheets attached to Schedule of Creditors Holding Unsecured Nonpriority Claims						Subtotal > \$1,646,866.16
(Use only on last page of the completed Schedule F.) (Report also on Summary of Schedules and, if applicable, on the Statistical Summary of Certain Liabilities and Related Data.)						Total > \$6,226,930.80

## SCHEDULE G - EXECUTORY CONTRACTS AND UNEXPIRED LEASES

Describe all executory contracts of any nature and all unexpired leases of real or personal property. Include any timeshare interests. State nature of debtor's interest in contract, i.e., "Purchaser," "Agent," etc. State whether debtor is the lessor or lessee of a lease. Provide the names and complete mailing addresses of all other parties to each lease or contract described. If a minor child is a party to one of the leases of contracts, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☐ Check this box if debtor has no executory contracts or unexpired leases.

NAME AND MAILING ADDRESS, INCLUDING ZIP CODE, OF OTHER PARTIES TO LEASE OR CONTRACT.	DESCRIPTION OF CONTRACT OR LEASE AND NATURE OF DEBTOR'S INTEREST. STATE WHETHER LEASE IS FOR NONRESIDENTIAL REAL PROPERTY. STATE CONTRACT NUMBER OF ANY GOVERNMENT CONTRACT.
<b>Subscriptions</b>	The unpaid subscriptions listed in B-16 will be continued as executory contracts.

B6H (Official Form 6H) (12/07)

In re **Primera Energy, LLC**

Case No. 15-51396  
(if known)

### SCHEDULE H - CODEBTORS

Provide the information requested concerning any person or entity, other than a spouse in a joint case, that is also liable on any debts listed by the debtor in the schedules of creditors. Include all guarantors and co-signers. If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within the eight-year period immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state, commonwealth, or territory. Include all names used by the nondebtor spouse during the eight years immediately preceding the commencement of this case. If a minor child is a codebtor or a creditor, state the child's initials and the name and address of the child's parent or guardian, such as "A.B., a minor child, by John Doe, guardian." Do not disclose the child's name. See, 11 U.S.C. §112 and Fed. R. Bankr. P. 1007(m).

☒ Check this box if debtor has no codebtors.

NAME AND ADDRESS OF CODEBTOR	NAME AND ADDRESS OF CREDITOR

B6 Declaration (Official Form 6 - Declaration) (12/07)  
In re Primera Energy, LLC

Case No 15-51396  
(if known)

### DECLARATION CONCERNING DEBTOR'S SCHEDULES

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#### DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF A CORPORATION OR PARTNERSHIP

I, the Owner of the Corporation  
named as debtor in this case, declare under penalty of perjury that I have read the foregoing summary and schedules, consisting of  
26 sheets, and that they are true and correct to the best of my knowledge, information, and belief  
(Total shown on summary page plus 1)

Date 6-26-15

Signature Brian K. Alfaro  
Brian K. Alfaro  
Owner

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

**UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF TEXAS  
SAN ANTONIO DIVISION**

In re: **Primera Energy, LLC**Case No. **15-51396**

(if known)

**STATEMENT OF FINANCIAL AFFAIRS**

**1. Income from employment or operation of business**

None



State the gross amount of income the debtor has received from employment, trade, or profession, or from operation of the debtor's business, including part-time activities either as an employee or in independent trade or business, from the beginning of this calendar year to the date this case was commenced. State also the gross amounts received during the TWO YEARS immediately preceding this calendar year. (A debtor that maintains, or has maintained, financial records on the basis of a fiscal rather than a calendar year may report fiscal year income. Identify the beginning and ending dates of the debtor's fiscal year.) If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income of both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

AMOUNT	SOURCE
\$796,258.91	2015 General Revenue
\$4,233,182.63	2014 General Revenue
\$7,412,996.10	2013 General Revenue

**2. Income other than from employment or operation of business**

None



State the amount of income received by the debtor other than from employment, trade, profession, or operation of the debtor's business during the TWO YEARS immediately preceding the commencement of this case. Give particulars. If a joint petition is filed, state income for each spouse separately. (Married debtors filing under chapter 12 or chapter 13 must state income for each spouse whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

**3. Payments to creditors***Complete a. or b., as appropriate, and c.*

None



a. Individual or joint debtor(s) with primarily consumer debts: List all payments on loans, installment purchases of goods or services, and other debts to any creditor made within 90 DAYS immediately preceding the commencement of this case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$600. Indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None



b. Debtor whose debts are not primarily consumer debts: List each payment or other transfer to any creditor made within 90 DAYS immediately preceding the commencement of the case unless the aggregate value of all property that constitutes or is affected by such transfer is less than \$6,225\*. If the debtor is an individual, indicate with an asterisk (\*) any payments that were made to a creditor on account of a domestic support obligation or as part of an alternative repayment schedule under a plan by an approved nonprofit budgeting and credit counseling agency. (Married debtors filing under chapter 12 or chapter 13 must include payments and other transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

\* Amount subject to adjustment on 4/01/16, and every three years thereafter with respect to cases commenced on or after the date of adjustment.

NAME AND ADDRESS OF CREDITOR	DATES OF PAYMENTS/ TRANSFERS	AMOUNT PAID OR VALUE OF TRANSFERS	AMOUNT STILL OWING
Please See Attached Invoice Listing by Vendor			

None



c. All debtors: List all payments made within ONE YEAR immediately preceding the commencement of this case to or for the benefit of creditors who are or were insiders. (Married debtors filing under chapter 12 or chapter 13 must include payments by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)



06/26/2015 08:45 am

Company:PRIMO

A/P Acct:2010

## PRIMERA ENERGY LLC

## Invoice Listing by Vendor

Invoices dated from 03/02/2015 thru 06/02/2015

All Vendors

Page 1

G/L Date	Ref#	Invoice	Description	Due or Paid	Bnk	Check#	Amount
<b>AIRFLA Airborne Flag &amp; Flagpole, LLC</b>							
05/05/2015	20019	20019	United States and Texas flags	Due:05/20/2015			286.65
<b>TOTAL: AIRFLA Airborne Flag &amp; Flagpole, LLC</b>							<b>286.65</b>
						<b>Due Paid</b>	<b>0.00</b>
<b>ALAMOH Alamo Handyman</b>							
05/20/2015	20150520	20150520	Change Light bulbs	Pd:05/20/2015	1008	1016	562.50
<b>TOTAL: ALAMOH Alamo Handyman</b>							<b>562.50</b>
						<b>Due Paid</b>	<b>0.00</b>

**AMEARB American Arbitration Association**

04/17/2015	11164480	11164480	Your share of the neutral compensation deposit covering beerbowers post award activity/awared deliberation	Due:05/26/2015			3,125.00
04/17/2015	11164482	11164482	Your share of the neutral compensation deposit covering Weiss post award deliberation time	Due:05/26/2015			6,125.00
04/17/2015	11164484	11164484	Your share of the neutral compensation deposit covering Mitchell post award activity deliberation time	Due:05/26/2015			3,125.00
<b>TOTAL: AMEARB American Arbitration Association</b>							<b>12,375.00</b>
						<b>Due Paid</b>	<b>0.00</b>

**AMERIA American Arbitration Association**

04/02/2015	11073742	11073742	Case# 01-14-0000-6142-1-SK	Pd:04/02/2015	1006	2215	24,690.00
<b>TOTAL: AMERIA American Arbitration Association</b>							<b>24,690.00</b>
						<b>Due Paid</b>	<b>0.00</b>

**ATT545 AT&T**

05/23/2015	20150523	20150523	BullPen Fax Line	Pd:06/19/2015	1008	1048	165.10
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A/P Acct:2010 Invoices dated from 03/02/2015 thru 06/02/2015

G/L Date	Ref#	Invoice	Description	Due or Paid	Bank	Check#	Amount
ATT545	AT&T	<Continued>					
TOTAL:	ATT545	AT&T				Due	0.00
						Paid	165.10

**BERCRA The Berkenkamp Shine**

03/04/2015	20150304	20150304	Shoe Shine Services	Pd:03/04/2015	1006	2175	100.00
TOTAL:	BERCRA	The Berkenkamp Shine				Due	0.00
						Paid	100.00

**BEXARC Bexar County District Clerk**

04/17/2015	20150416	20150416	Jessica Conlen vs Ison Insurance	Pd:04/17/2015	1006	2235	100.00
TOTAL:	BEXARC	Bexar County District Clerk				Due	0.00
						Paid	100.00

**CCLEAN Jesus Gaytan**

04/02/2015	0003	0003	March 1-31 Weekly Cleaning	Pd:04/02/2015	1006	2213	900.00
05/04/2015	0430215	0430215	Office Cleaning	Pd:05/04/2015	1006	2258	900.00
06/01/2015	20150601	20150601	Office Cleaning	Pd:06/01/2015	1008	1028	900.00
TOTAL:	CCLEAN	Jesus Gaytan				Due	0.00
						Paid	2,700.00

**CUTHEB Hebron Cutrer**

03/27/2015	20150327	20150327	Settlement Payment 2 of 24	Pd:04/13/2015	1006	2223	7,886.67
04/21/2015	20150421	20150421	Payment 2 of 12	Pd:04/21/2015	1006	2239	7,910.67
05/25/2015	20150525	20150525	Payment 4 of 12	Pd:05/28/2015	1008	1024	7,886.67
TOTAL:	CUTHEB	Hebron Cutrer				Due	0.00
						Paid	23,684.01

**CUTJOH John Cutrer**

03/27/2015	20150327	20150327	Settlement Payment 2 of 12	Pd:03/27/2015	1006	2206	446.66
05/25/2015	20150525	20150525	Payment 4 of 12	Due:05/25/2015			446.66
TOTAL:	CUTJOH	John Cutrer				Due	446.66
						Paid	446.66

**DAHILL Dahill**

03/30/2015	IN252431	IN252431	Toner for Printer	Pd:06/19/2015	1008	1049	167.79
TOTAL:	DAHILL	Dahill				Due	0.00
						Paid	167.79

**DPATSM D. Patrick Smotherman**

03/18/2015	1	1	RE: Key Energy	Pd:03/18/2015	1006	2192	879.00
04/20/2015	20150420	20150420	P&A supply	Pd:04/20/2015	1006	2238	1,800.00
05/22/2015	20150522	20150522	Certified Oilfield	Pd:05/22/2015	1008	1020	2,500.00
05/29/2015	DPATSM	DPATSM	A/P Invoice	Pd:05/29/2015	1008	1026	2,500.00
TOTAL:	DPATSM	D. Patrick Smotherman				Due	0.00
						Paid	7,679.00

**FANMIC Michael Fanuzzi**

05/01/2015	05012015	PR05012015	PR 05012015	Pd:05/01/2015	1006	2250	1,321.44
TOTAL:	FANMIC	Michael Fanuzzi				Due	0.00
						Paid	1,321.44

**FASCLA FASCLAMPITT**

03/30/2015	875397	875397	Finch Paper	Due:04/30/2015			182.07
TOTAL:	FASCLA	FASCLAMPITT				Due	182.07
						Paid	0.00

**FEDEX FEDEX**

03/05/2015	59-06855	2-959-06855	A/P Invoice	Pd:06/19/2015	1008	1050	393.17
03/12/2015	66-22237	2-966-22237	Account Number: 3379-9232-3	Pd:06/19/2015	1008	1050	311.43
03/19/2015	73-88091	2-973-88091	Account number: 3379-9232-3	Due:05/14/2015			902.84
03/26/2015	81-41850	2-981-41850	Account # 3379-9232-3	Pd:04/10/2015	1006	2224	372.22
04/02/2015	88-48486	2-988-48486	Account # 3379-9232-3	Pd:04/10/2015	1006	2224	319.69
04/09/2015	95-85420	2-995-85420	Account # 3379-9232-3	Pd:06/19/2015	1008	1050	101.22
04/16/2015	03-25680	5-003-25680	A/P Invoice	Due:05/01/2015			404.68
04/23/2015	10-78983	5-010-78983	A/P Invoice	Due:05/08/2015			28.95
04/23/2015	10-78983	5-010-78983	A/P Invoice	Pd:06/19/2015	1008	1050	329.19
04/30/2015	17-92079	5-017-92079	Account number: 3379-9232-3	Due:05/15/2015			186.05

06/26/2015 08:45 am  
Company:PRIMO

PRIMERA ENERGY LLC  
Invoice Listing by Vendor

A/P Acct:2010

Invoices dated from 03/02/2015 thru 06/02/2015

G/L Date	Ref#	Invoice	Description	Due or Paid	Bnk	Check#	Amount
<b>FEDEX FEDEX &lt;Continued&gt;</b>							
05/07/2015	25-24316	5-025-24316	Account Number: 3379-9232-3	Due:05/22/2015			331.62
05/14/2015	32-68413	5-032-68413	Account Number: 3379-9232-3	Due:05/29/2015			1,001.63
05/21/2015	40-21942	5-040-21942	A/P Invoice	Due:06/05/2015			399.50
05/28/2015	47-26631	5-047-26631	Account #: 3379-9232-3	Due:06/12/2015			527.87
<b>TOTAL: FEDEX FEDEX</b>							<b>3,783.14</b>
							<b>Due Paid 1,826.92</b>

**FLAIRO FLAT IRON CAPITAL**

05/27/2015	20150615	20150615	Account #: 5245524	Pd:06/19/2015	1008	1051	3,295.36
<b>TOTAL: FLAIRO FLAT IRON CAPITAL</b>							<b>0.00</b>
							<b>Due Paid 3,295.36</b>

**FOXSTE Stephen D. Fox**

03/16/2015	20150316	20150316	Services Rendered through 3/15/15	Pd:03/16/2015	1006	2186	3,958.33
04/01/2015	0150328A	20150328A	Reimbursement	Pd:04/01/2015	1006	2211	573.52
04/01/2015	20150328	20150328	3/16/15 - 3/31/15 Pay period includes deductions for medical insurance \$402.97 as well as payment 1 of 10 per agreement for arrears	Pd:04/01/2015	1006	2211	3,394.17
04/15/2015	0150415A	20150415A	Reimbursement for parking at Law Library 3/31/15 \$1.75 US Postal Service mail to Mr. Short 4/2/15 \$5.75 Parking at law library \$10.00 Mileage from Gonzales TX for Dynasty case \$88.55	Pd:04/15/2015	1006	2230	106.05
04/15/2015	20150415	20150415	Regular Salary: \$3,958.33 Current Insurance deductions: \$402.97 Recap Insurance: \$161.19 Total Pay: \$3394.17	Pd:04/15/2015	1006	2230	3,394.17
04/24/2015	20150501	20150501	Mileage from SA to tilden for P&A Case 36.00 for parking downtown- 4/21/15 , 4/22/15 , 4/23/15	Pd:05/01/2015	1006	2253	151.00
05/01/2015	20150501	20150501	4/16/15 - 4/30/15	Pd:05/01/2015	1006	2253	3,394.17
05/05/2015	OCATION	BAR ASSOCIATION	Reimbursement to renew bar association license.	Pd:05/05/2015	1006	2259	500.00
05/15/2015	20150515	20150515	Pay Date 5-15-15 Salary: \$3,958.33 Deductions: \$161.19 Past Medical Insurance premiums \$402.97- current medical insurance premiums Reimbursements: \$202.68 mileage to Alice TX \$46.00 for parking and \$200.00 for the San Antonio Bar Association	Pd:05/15/2015	1009	1003	3,842.85
06/01/2015	20150601	20150601	Services rendered 5-16-15 - 6-1-15 Salary: \$3,958.33 Reimbursement: \$192.09 Deductions: \$402.97 current insurance premiums \$805.91 remaining recap for previous due premiums.	Pd:06/01/2015	1009	1007	2,941.54
<b>TOTAL: FOXSTE Stephen D. Fox</b>							<b>0.00</b>
							<b>Due Paid 22,255.80</b>

**G&FINC G & F Oil Inc.**

04/01/2015	04012015	04012015	APRIL 2015	Due:04/01/2015			18,250.00
05/01/2015	20150501	20150501	MAY 2015	Due:05/01/2015			18,250.00
06/01/2015	20150601	20150601	JUNE 2015	Due:06/01/2015			18,250.00
<b>TOTAL: G&amp;FINC G &amp; F Oil Inc.</b>							<b>54,750.00</b>
							<b>Due Paid 0.00</b>

**GEHBOB Bob Gehrke**

03/18/2015	152890	152890	Repair 2 Office Chairs	Pd:03/23/2015	1006	2197	750.00
<b>TOTAL: GEHBOB Bob Gehrke</b>							<b>0.00</b>
							<b>Due Paid 750.00</b>

**GRANDE Grande Communications**

03/23/2015	20150323		Grande Communications	Due:			(1,696.72)
04/07/2015	04082015	04082015	Grande Communications Account # 128549	Due:04/08/2015			1,696.72
04/22/2015	20150422		Payment to Grande for phones	Due:			(1,696.72)
05/25/2015	00773082	00773082	A/P Invoice	Due:06/16/2015			5,150.45
06/02/2015	20150206	20150206	Account #: 128549	Pd:06/19/2015	1008	1052	1,710.00
<b>TOTAL: GRANDE Grande Communications</b>							<b>3,453.73</b>
							<b>Due Paid 1,710.00</b>

**HILHOR HILL HORTICULTURE, INC**

03/20/2015	2556	2556	A/P Invoice	Pd:04/28/2015	1006	2244	259.15
04/20/2015	2697	2697	A/P Invoice	Pd:04/28/2015	1006	2244	259.15

A/P Acct:2010 Invoices dated from 03/02/2015 thru 06/02/2015

G/L Date	Ref#	Invoice	Description	Due or Paid	Brk	Check#	Amount
<b>HILHOR HILL HORTICULTURE, INC &lt;Continued&gt;</b>							
<b>TOTAL: HILHOR HILL HORTICULTURE, INC</b>							
						<b>Due</b>	<b>0.00</b>
						<b>Paid</b>	<b>518.30</b>

**HUMANA Humana**

03/12/2015	20150312		Payment to Humana via phone for March 1 Payment	Due:			(3,507.89)
04/27/2015	20150427	20150427	Insurance Premiums	Pd:04/27/2015	1006	2243	3,517.64
05/29/2015	PR052920		Bank Draft -Humana Insurance Payment	Due:			(11,729.72)
<b>TOTAL: HUMANA Humana</b>							
						<b>Due</b>	<b>(15,237.61)</b>
						<b>Paid</b>	<b>3,517.64</b>

**JACAMY Amy Jackson**

03/27/2015	20150327	20150327	Settlement Payment 2 of 12	Pd:03/27/2015	1006	2203	446.66
05/25/2015	20150525	20150525	Payment 4 of 12	Pd:05/28/2015	1008	1022	446.66
<b>TOTAL: JACAMY Amy Jackson</b>							
						<b>Due</b>	<b>0.00</b>
						<b>Paid</b>	<b>893.32</b>

**KARNES Karnes County National Bank**

04/02/2015	20150402	20150402	April 2015 Payment	Pd:04/02/2015	1006	2214	8,013.11
05/05/2015	20150505	20150505	May 2015 building payment	Pd:05/15/2015	1008	1006	8,013.11
06/02/2015	20150602	20150602	Loan #: 106545	Pd:06/19/2015	1008	1053	8,413.77
<b>TOTAL: KARNES Karnes County National Bank</b>							
						<b>Due</b>	<b>0.00</b>
						<b>Paid</b>	<b>24,439.99</b>

**KENDAL Kendall County District Clerk**

04/07/2015	20150407	20150407	Primera v. Brennan Short	Pd:04/07/2015	1006	2219	335.00
04/16/2015	20150416	20150416	Process of Service- Brennan Short vs Primera Energy	Pd:04/16/2015	1006	2234	20.00
<b>TOTAL: KENDAL Kendall County District Clerk</b>							
						<b>Due</b>	<b>0.00</b>
						<b>Paid</b>	<b>355.00</b>

**LATHRO RICHARD D. LATHROP**

03/02/2015	20150302	20150302	Geological Consulting 3/1/15 to 3/15/15	Pd:03/16/2015	1006	2185	3,000.00
03/16/2015	20150331	20150331	Geological Consulting 3-16-15 - 3-31-15	Pd:04/01/2015	1006	2210	3,000.00
04/16/2015	20150415	20150415	Geological Consulting 4-1-15 - 4-15-15	Pd:04/16/2015	1006	2233	3,000.00
04/16/2015	20150416	20150416	Geological Consulting 4-16-15 - 4-30-15	Pd:05/01/2015	1006	2251	3,000.00
05/15/2015	20150501	20150501	Geological consulting 5/1-15 - 5/15	Pd:05/15/2015	1009	1002	1,500.00
06/01/2015	06012015	06012015	A/P Invoice	Pd:06/01/2015	1009	1005	1,500.00
06/01/2015	20150615	20150615	Geological Consulting 6/1/15 - 6/15/15	Pd:06/11/2015	1011	1001	1,500.00
<b>TOTAL: LATHRO RICHARD D. LATHROP</b>							
						<b>Due</b>	<b>0.00</b>
						<b>Paid</b>	<b>16,500.00</b>

**LAWSEC Law Security Corporation**

05/01/2015	463407	463407	Commercial Monitoring- both Accounts	Pd:06/19/2015	1008	1054	64.84
05/27/2015	469233	469233	Service Call- Fixed Cameras	Due:06/11/2015			135.31
06/01/2015	467439	467439	Commercial Monitoring- 2 accounts	Due:06/16/2015			64.84
<b>TOTAL: LAWSEC Law Security Corporation</b>							
						<b>Due</b>	<b>200.15</b>
						<b>Paid</b>	<b>64.84</b>

**MCCLIN Secretary of State**

05/01/2015	20150501	20150501	430 Assets, LLC	Pd:05/01/2015	1006	2255	35.00
05/14/2015	20150514	20150514	430 Assets, LLC Amended Articles	Pd:05/14/2015	1008	1004	27.50
<b>TOTAL: MCCLIN Secretary of State</b>							
						<b>Due</b>	<b>0.00</b>
						<b>Paid</b>	<b>62.50</b>

Invoices dated from 03/02/2015 thru 06/02/2015

[REDACTED] [REDACTED] [REDACTED] [REDACTED]

G/L Date	Ref#	Invoice	Description	Due or Paid	Bnk	Check#	Amount
<b>RRGP RRGP SERVICES, INC</b>							
04/15/2015	14858		14858 Recurring Block time	Due:05/15/2015			974.25
<b>TOTAL: RRG RRGP SERVICES, INC</b>							<b>974.25</b>
						<b>Due</b>	<b>0.00</b>
						<b>Paid</b>	<b>0.00</b>
<b>SAWS San Antonio Water System</b>							
05/20/2015	20150602		20150602 Account Number: 000715084-0464689-0002	Pd:06/19/2015	1008	1055	424.25
<b>TOTAL: SAWS San Antonio Water System</b>							<b>0.00</b>
						<b>Due</b>	<b>0.00</b>
						<b>Paid</b>	<b>424.25</b>
<b>SCHSTO SCHEEF AND STONE</b>							
03/06/2015	837519		837519 Matter 101 Leland Rogness	Pd:03/12/2015	1006	2181	15,622.23
03/06/2015	837520		837520 Matter 107 Heb Cutrer and Barry Solomon	Pd:03/12/2015	1006	2181	2,178.75
03/19/2015	20150319		20150319 Legal Services	Pd:03/19/2015	1006	2194	19,289.92
03/31/2015	20150331		20150331 Legal Services	Pd:03/31/2015	1006	2208	19,289.92
04/25/2015	840452		840452 Matter 101- Leland Rogness	Pd:05/28/2015	1008	1021	20,000.00
04/25/2015	840452		840452 Matter 101- Leland Rogness	Due:05/25/2015			10,059.91
<b>TOTAL: SCHSTO SCHEEF AND STONE</b>							<b>10,059.91</b>
						<b>Due</b>	<b>0.00</b>
						<b>Paid</b>	<b>76,380.82</b>
<b>SEAYTR Seay &amp; Traphagan</b>							
04/17/2015	20150417		20150417 Legal Fees	Pd:04/17/2015	1006	2237	3,000.00
<b>TOTAL: SEAYTR Seay &amp; Traphagan</b>							<b>0.00</b>
						<b>Due</b>	<b>0.00</b>
						<b>Paid</b>	<b>3,000.00</b>
<b>SECCAP Secure Capital Investment</b>							
05/15/2015	05577		05577 Primera Energy Leads	Pd:05/18/2015	1008	1012	4,000.00
<b>TOTAL: SECCAP Secure Capital Investment</b>							<b>0.00</b>
						<b>Due</b>	<b>0.00</b>
						<b>Paid</b>	<b>4,000.00</b>
<b>SOLBAR Barry Solomon</b>							
03/27/2015	20150327		20150327 Barry Solomon Payment 2 of 12	Pd:04/13/2015	1006	2222	7,886.67
05/25/2015	20150525		20150525 Payment 4 of 12	Pd:05/28/2015	1008	1023	7,886.67
<b>TOTAL: SOLBAR Barry Solomon</b>							<b>0.00</b>
						<b>Due</b>	<b>0.00</b>
						<b>Paid</b>	<b>15,773.34</b>
<b>SYLROM ALBERT URESTI, MPA</b>							
03/02/2015	20150302		20150302 Account #: 00000-114-6034	Pd:03/02/2015	1006	2172	1,138.07
<b>TOTAL: SYLROM ALBERT URESTI, MPA</b>							<b>0.00</b>
						<b>Due</b>	<b>0.00</b>
						<b>Paid</b>	<b>1,138.07</b>
<b>TCOR TCOR INSURANCE MANAGEMENT</b>							
05/12/2015	PAYMENT	DOWN PAYMENT	Down Payment 2015-16 GL, Auto, Property, Umbrella policies	Pd:05/12/2015	1008	1001	3,295.36
05/30/2015	20150531		20150531 2015-16 Control of well renewal premium	Pd:05/29/2015	1008	1027	15,274.25
<b>TOTAL: TCOR TCOR INSURANCE MANAGEMENT</b>							<b>0.00</b>
						<b>Due</b>	<b>0.00</b>
						<b>Paid</b>	<b>18,569.61</b>
<b>TEXMUT Texas Mutual Insurance Company</b>							
03/24/2015	20150313	Q00333876120150313	Workers Comp Renewal	Pd:03/24/2015	1006	2199	4,192.00
05/13/2015	20673352		20673352 Additional premium based on final payroll audit	Due:05/28/2015			4,524.00
<b>TOTAL: TEXMUT Texas Mutual Insurance Company</b>							<b>0.00</b>
						<b>Due</b>	<b>4,524.00</b>
						<b>Paid</b>	<b>4,192.00</b>
<b>TOTAL: TIMHUN TIMOTHY HUNDLEY</b>							
<b>TRAVEL Travelers</b>							
06/02/2015	20150615		20150615 Account no: 7466D7164	Pd:06/19/2015	1008	1060	2,166.00
<b>TOTAL: TRAVEL Travelers</b>							<b>0.00</b>
						<b>Due</b>	<b>0.00</b>
						<b>Paid</b>	<b>2,166.00</b>

06/26/2015 08:45 am

Company:PRIMO

PRIMERA ENERGY LLC

Invoice Listing by Vendor

A/P Acct:2010

Invoices dated from 03/02/2015 thru 06/02/2015

G/L Date	Ref#	Invoice	Description	Due or Paid	Bnk	Check#	Amount
<b>ZZMISC Miscellaneous Vendor</b>							
03/18/2015	20150318	20150318	RWJ Operating %%Bexar County JP 3	Pd 03/18/2015	1006	2193	22.00
<b>TOTAL: ZZMISC Miscellaneous Vendor</b>							<b>Due Paid</b>
							<b>0.00 22.00</b>
						<b>**Total Due**</b>	<b>81,656.05</b>
						<b>**Total Paid**</b>	<b>504,293.39</b>

**UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF TEXAS  
SAN ANTONIO DIVISION**

In re: **Primera Energy, LLC**

Case No. 15-51396  
(if known)

**STATEMENT OF FINANCIAL AFFAIRS**  
*Continuation Sheet No. 1*

**4. Suits and administrative proceedings, executions, garnishments and attachments**

None ☐ a. List all suits and administrative proceedings to which the debtor is or was a party within ONE YEAR immediately preceding the filing of this bankruptcy case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

CAPTION OF SUIT AND CASE NUMBER	NATURE OF PROCEEDING	COURT OR AGENCY AND LOCATION	STATUS OR DISPOSITION
No. DC-14-479 South Texas Oilfield Solutions, LLC. vs. Debtor	Suit	229th Judicial District of Duval County, Texas	Pending
Cause No. 2015-CI-06991 Frederick Patek, et al vs. Brian K. Alfaro, Primera Energy, LLC, ALfaro Oil & Gas, LLC & Alfaro Energy, LLC.	Suit	288th Judicial District, Bexar County, Texas	Pending
No. M-14-0026-CV-C Primera Energy, LLC vs. Tejas Tubular Products, Inc.	Suit	343rd Judicial District of McMullen County, Texas	Pending

None ☒ b. Describe all property that has been attached, garnished or seized under any legal or equitable process within ONE YEAR immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

**5. Repossessions, foreclosures and returns**

None ☒ List all property that has been repossessed by a creditor, sold at a foreclosure sale, transferred through a deed in lieu of foreclosure or returned to the seller, within ONE YEAR immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

**6. Assignments and receiverships**

None ☒ a. Describe any assignment of property for the benefit of creditors made within 120 DAYS immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include any assignment by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None ☒ b. List all property which has been in the hands of a custodian, receiver, or court-appointed official within ONE YEAR immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning property of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

**7. Gifts**

None ☒ List all gifts or charitable contributions made within ONE YEAR immediately preceding the commencement of this case except ordinary and usual gifts to family members aggregating less than \$200 in value per individual family member and charitable contributions aggregating less than \$100 per recipient. (Married debtors filing under chapter 12 or chapter 13 must include gifts or contributions by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

**8. Losses**

None ☒ List all losses from fire, theft, other casualty or gambling within ONE YEAR immediately preceding the commencement of this case OR SINCE THE COMMENCEMENT OF THIS CASE. (Married debtors filing under chapter 12 or chapter 13 must include losses by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)



UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF TEXAS  
SAN ANTONIO DIVISION

In re: **Primera Energy, LLC**

Case No. **15-51396**  
(if known)

**STATEMENT OF FINANCIAL AFFAIRS**  
*Continuation Sheet No. 2*

**9. Payments related to debt counseling or bankruptcy**

None ☒ List all payments made or property transferred by or on behalf of the debtor to any persons, including attorneys, for consultation concerning debt consolidation, relief under the bankruptcy law or preparation of a petition in bankruptcy within ONE YEAR immediately preceding the commencement of this case.

**10. Other transfers**

None ☒ a. List all other property, other than property transferred in the ordinary course of the business or financial affairs of the debtor, transferred either absolutely or as security within TWO YEARS immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include transfers by either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

None ☒ b. List all property transferred by the debtor within TEN YEARS immediately preceding the commencement of this case to a self-settled trust or similar device of which the debtor is a beneficiary.

**11. Closed financial accounts**

None ☐ List all financial accounts and instruments held in the name of the debtor or for the benefit of the debtor which were closed, sold, or otherwise transferred within ONE YEAR immediately preceding the commencement of this case. Include checking, savings, or other financial accounts, certificates of deposit, or other instruments; shares and share accounts held in banks, credit unions, pension funds, cooperatives, associations, brokerage houses and other financial institutions. (Married debtors filing under chapter 12 or chapter 13 must include information concerning accounts or instruments held by or for either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

NAME AND ADDRESS OF INSTITUTION	TYPE OF ACCOUNT, LAST FOUR DIGITS OF ACCOUNT NUMBER, AND AMOUNT OF FINAL BALANCE	AMOUNT AND DATE OF SALE OR CLOSING
BBVA Compass Bank Checking **5097 5/18/15 0.00		
BBVA Compass Bank Checking **7081 5/18/15 0.00		
BBVA Compass Bank Checking **323 5/18/15 \$0.00		0.00
BBVA Compass Bank Checking **5406 5/18/15 0.00		
BBVA Compass Bank Checking **2999 5/18/15 -30.00		
BBVA Compass Bank Checking **3316 5/18/15 0.00		
BBVA Compass Bank Checking **968 5/18/15 0.00		

UNITED STATES BANKRUPTCY COURT  
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Case No. 15-51396  
(if known)

**STATEMENT OF FINANCIAL AFFAIRS**  
*Continuation Sheet No. 3*

**BBVA Compass Bank**  
Checking \*\*3138  
5/18/15 0.00

**BBVA Compass Bank**  
Checking \*\*3049  
5/18/15 0.00

**BBVA Compass Bank**  
Checking \*\*5624  
5/18/15 -2890.85

**BBVA Compass Bank**  
Checking \*\*6195  
5/18/15 0.00

**BBVA Compass Bank**  
Checking \*\*621  
5/18/15 0.00

**BBVA Compass Bank**  
Checking \*\*6114  
5/18/15 -10.00

**BBVA Compass Bank**  
Checking \*\*1554  
5/18/15 0.00

---

**12. Safe deposit boxes**

None ☒ List each safe deposit box or other box or depository in which the debtor has or had securities, cash, or other valuables within ONE YEAR immediately preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include boxes or depositories of either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

---

**13. Setoffs**

None ☒ List all setoffs made by any creditor, including a bank, against a debt or deposit of the debtor within 90 DAYS preceding the commencement of this case. (Married debtors filing under chapter 12 or chapter 13 must include information concerning either or both spouses whether or not a joint petition is filed, unless the spouses are separated and a joint petition is not filed.)

---

**14. Property held for another person**

None ☒ List all property owned by another person that the debtor holds or controls.

---

**15. Prior address of debtor**

None ☒ If the debtor has moved within THREE YEARS immediately preceding the commencement of this case, list all premises which the debtor occupied during that period and vacated prior to the commencement of this case. If a joint petition is filed, report also any separate address of either spouse.

---

**16. Spouses and Former Spouses**

None ☒ If the debtor resides or resided in a community property state, commonwealth, or territory (including Alaska, Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, or Wisconsin) within EIGHT YEARS immediately preceding the commencement of the case, identify the name of the debtor's spouse and of any former spouse who resides or resided with the debtor in the community property state.

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WESTERN DISTRICT OF TEXAS  
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In re: **Primera Energy, LLC**Case No. 15-51396  
(if known)

**STATEMENT OF FINANCIAL AFFAIRS**

*Continuation Sheet No. 4*

**17. Environmental Information**

For the purpose of this question, the following definitions apply:

"Environmental Law" means any federal, state, or local statute or regulation regulating pollution, contamination, releases of hazardous or toxic substances, wastes or material into the air, land, soil, surface water, groundwater, or other medium, including, but not limited to, statutes or regulations regulating the cleanup of these substances, wastes, or material.

"Site" means any location, facility, or property as defined under any Environmental Law, whether or not presently or formerly owned or operated by the debtor, including, but not limited to, disposal sites.

"Hazardous Material" means anything defined as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, or contaminant or similar term under an Environmental Law.

- None ☒ a. List the name and address of every site for which the debtor has received notice in writing by a governmental unit that it may be liable or potentially liable under or in violation of an Environmental Law. Indicate the governmental unit, the date of the notice, and, if known, the Environmental Law:

- None ☒ b. List the name and address of every site for which the debtor provided notice to a governmental unit of a release of Hazardous Material. Indicate the governmental unit to which the notice was sent and the date of the notice.

- None ☒ c. List all judicial or administrative proceedings, including settlements or orders, under any Environmental Law with respect to which the debtor is or was a party. Indicate the name and address of the governmental unit that is or was a party to the proceeding, and the docket number.

**18. Nature, location and name of business**

- None ☒ a. If the debtor is an individual, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was an officer, director, partner, or managing executive of a corporation, partner in a partnership, sole proprietor, or was self-employed in a trade, profession, or other activity either full- or part-time within SIX YEARS immediately preceding the commencement of this case, or in which the debtor owned 5 percent or more of the voting or equity securities within SIX YEARS immediately preceding the commencement of this case.

If the debtor is a partnership, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities, within SIX YEARS immediately preceding the commencement of this case.

If the debtor is a corporation, list the names, addresses, taxpayer-identification numbers, nature of the businesses, and beginning and ending dates of all businesses in which the debtor was a partner or owned 5 percent or more of the voting or equity securities within SIX YEARS immediately preceding the commencement of this case.

- None ☒ b. Identify any business listed in response to subdivision a., above, that is "single asset real estate" as defined in 11 U.S.C. § 101.

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**STATEMENT OF FINANCIAL AFFAIRS**

*Continuation Sheet No. 5*

The following questions are to be completed by every debtor that is a corporation or partnership and by any individual debtor who is or has been, within SIX YEARS immediately preceding the commencement of this case, any of the following: an officer, director, managing executive, or owner of more than 5 percent of the voting or equity securities of a corporation; a partner, other than a limited partner, of a partnership, a sole proprietor, or self-employed in a trade, profession, or other activity, either full- or part-time.

(An individual or joint debtor should complete this portion of the statement ONLY if the debtor is or has been in business, as defined above, within six years immediately preceding the commencement of this case. A debtor who has not been in business within those six years should go directly to the signature page.)

**19. Books, records and financial statements**

None

☐

a. List all bookkeepers and accountants who within TWO YEARS immediately preceding the filing of this bankruptcy case kept or supervised the keeping of books of account and records of the debtor.

**NAME AND ADDRESS****DATES SERVICES RENDERED**

**Michael Covington, CPA**  
21022 Gathering Oak  
San Antonio, TX 78260

**03/28/10 - 01/15/2015**

**Jessica Conlen, Accounting Asst**  
21022 Gathering Oak  
San Antonio, TX 78260

**10/29/2013 - 09/26/2014**

**Edgar Perez, CPA**  
21022 Gathering Oak  
San Antonio TX 78260

**5/4/2015-Present**

**Megan Blair, Accounting Asst**  
21022 Gathering Oak  
San Antonio TX 78260

**10/16/2014 - present**

None

☒

b. List all firms or individuals who within TWO YEARS immediately preceding the filing of this bankruptcy case have audited the books of account and records, or prepared a financial statement of the debtor.

None

☒

c. List all firms or individuals who at the time of the commencement of this case were in possession of the books of account and records of the debtor. If any of the books of account and records are not available, explain.

None

☒

d. List all financial institutions, creditors and other parties, including mercantile and trade agencies, to whom a financial statement was issued by the debtor within TWO YEARS immediately preceding the commencement of this case.

**20. Inventories**

None

☒

a. List the dates of the last two inventories taken of your property, the name of the person who supervised the taking of each inventory, and the dollar amount and basis of each inventory.

None

☒

b. List the name and address of the person having possession of the records of each of the inventories reported in a., above.

UNITED STATES BANKRUPTCY COURT  
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In re: **Primera Energy, LLC**

Case No. 15-51396  
(if known)

**STATEMENT OF FINANCIAL AFFAIRS**  
*Continuation Sheet No. 6*

**21. Current Partners, Officers, Directors and Shareholders**

None ☐ a. If the debtor is a partnership, list the nature and percentage of partnership interest of each member of the partnership.

NAME AND ADDRESS	NATURE OF INTEREST	PERCENTAGE OF INTEREST
Brian Alfaro 21022 Gathering Oak San Antonio TX 78260	Sole Member	100%

None ☒ b. If the debtor is a corporation, list all officers and directors of the corporation, and each stockholder who directly or indirectly owns, controls, or holds 5 percent or more of the voting or equity securities of the corporation.

**22. Former partners, officers, directors and shareholders**

None ☒ a. If the debtor is a partnership, list each member who withdrew from the partnership within ONE YEAR immediately preceding the commencement of this case.

None ☒ b. If the debtor is a corporation, list all officers or directors whose relationship with the corporation terminated within ONE YEAR immediately preceding the commencement of this case.

**23. Withdrawals from a partnership or distributions by a corporation**

None ☐ If the debtor is a partnership or corporation, list all withdrawals or distributions credited or given to an insider, including compensation in any form, bonuses, loans, stock redemptions, options exercised and any other perquisite during ONE YEAR immediately preceding the commencement of this case.

NAME AND ADDRESS OF RECIPIENT, RELATIONSHIP TO DEBTOR	DATE AND PURPOSE OF WITHDRAWAL	AMOUNT OF MONEY OR DESCRIPTION AND VALUE OF PROPERTY
Brian Alfaro 21022 Gathering Oak San Antonio TX 78260	various dates - Owner Draw	\$840,913.58
Brian Alfaro 21022 Gathering Oak San Antonio TX 78260	various dates. Salary	\$1,050,000.00

**24. Tax Consolidation Group**

None ☒ If the debtor is a corporation, list the name and federal taxpayer-identification number of the parent corporation of any consolidated group for tax purposes of which the debtor has been a member at any time within SIX YEARS immediately preceding the commencement of the case.

**25. Pension Funds**

None ☐ If the debtor is not an individual, list the name and federal taxpayer-identification number of any pension fund to which the debtor, as an employer, has been responsible for contributing at any time within SIX YEARS immediately preceding the commencement of the case.

NAME OF PENSION FUND	TAXPAYER-IDENTIFICATION NUMBER (EIN)
American Funds	

87 (Official Form 7) (04/13)

UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF TEXAS  
SAN ANTONIO DIVISION

In re. Primera Energy, LLC

Case No. 15-51396

(if known)

STATEMENT OF FINANCIAL AFFAIRS

Continuation Sheet No. 7

*[If completed on behalf of a partnership or corporation]*

I declare under penalty of perjury that I have read the answers contained in the foregoing statement of financial affairs and any attachments thereto and that they are true and correct to the best of my knowledge, information and belief.

Date 6-26-15

Signature

Brian K. Alfaro  
Brian K. Alfaro  
Owner

[An individual signing on behalf of a partnership or corporation must indicate position or relationship to debtor.]

Penalty for making a false statement: Fine of up to \$500,000 or imprisonment for up to 5 years, or both.  
18 U.S.C. §§ 152 and 3571

UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF TEXAS  
SAN ANTONIO DIVISION

IN RE. Primera Energy, LLC

CASE NO 15-51396

CHAPTER 11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above-named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept.

\$16,000.00

Prior to the filing of this statement I have received.

\$4,000.00

Balance Due:

\$12,000.00

- 2 The source of the compensation paid to me was:  
☒ Debtor ☐ Other (specify)
- 3 The source of compensation to be paid to me is:  
☐ Debtor ☒ Other (specify)
4. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm  
☐ I have agreed to share the above-disclosed compensation with another person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation, is attached.
5. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including  
a. Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;  
b. Preparation and filing of any petition, schedules, statements of affairs and plan which may be required;  
c. Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof.
- 6 By agreement with the debtor(s), the above-disclosed fee does not include the following services:

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

6/26/15

Date

Dean W. Greer  
Dean W. Greer

Bar No. 08414100

2929 Mossrock, Suite 117  
San Antonio, TX 78230  
Phone: (210) 342-7100 / Fax: (210) 342-3633

Brian K. Alfaro

Brian K. Alfaro  
Owner

UNITED STATES BANKRUPTCY COURT  
WESTERN DISTRICT OF TEXAS  
SAN ANTONIO DIVISION

IN RE:

Primera Energy, LLC

Debtor(s)

\$  
\$  
\$  
\$  
\$

Case No. 15-51396

Chapter 11

**DECLARATION FOR ELECTRONIC FILING OF BANKRUPTCY  
PETITION, LISTS, STATEMENTS, AND SCHEDULES**

**PART I: DECLARATION OF PETITIONER:**

As an individual debtor in this case, or as the individual authorized to act on behalf of the corporation, partnership, or limited liability company seeking bankruptcy relief in this case, I hereby request relief as, or on behalf of, the debtor in accordance with the chapter of title 11, United States Code, specified in the petition to be filed electronically in this case. I have read the information provided in the petition, lists, statements, and schedules to be filed electronically in this case and I HEREBY DECLARE UNDER PENALTY OF PERJURY that the information provided therein, as well as the social security information disclosed in this document, is true and correct. I understand that this Declaration is to be filed with the Bankruptcy Court within five (5) business days after the petition, lists, statements, and schedules have been filed electronically. I understand that a failure to file the signed original of this Declaration will result in the dismissal of my case.

☐ [Only include for Chapter 7 individual petitioners whose debts are primarily consumer debts] --

I am an individual whose debts are primarily consumer debts and who has chosen to file under chapter 7. I am aware that I may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, understand the relief available under each chapter, and choose to proceed under chapter 7

☒ [Only include if petitioner is a corporation, partnership or limited liability company] --

I hereby further declare under penalty of perjury that I have been authorized to file the petition, lists, statements, and schedules on behalf of the debtor in this case.

Date.

6-26-15

Brian K. Alfaro

Owner

Complete EIN: 20-2950313

**PART II: DECLARATION OF ATTORNEY:**

I declare UNDER PENALTY OF PERJURY that: (1) I will give the debtor(s) a copy of all documents referenced by Part I herein which are filed with the United States Bankruptcy Court; and (2) I have informed the debtor(s), if an individual with primarily consumer debts, that he or she may proceed under chapter 7, 11, 12, or 13 of title 11, United States Code, and have explained the relief available under each such chapter

Date.

6-26-15

Debra W. Greer, Attorney for Debtor